

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

UPHEALTH HOLDINGS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 23-11476 (LSS)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JUNE 14, 2024, AT 2:00 P.M. (ET)²**

This hearing will be conducted in-person for local counsel and via Zoom for out-of-town counsel.

To attend a hearing remotely, please register using the eCourtAppearance tool ([available here](#)) or on the court's website at www.deb.uscourts.gov.

The deadline to register for remote attendance is 4 PM (prevailing Eastern Time) the business day before the hearing unless otherwise noticed.

After the deadline has passed an electronic invitation, with the relevant audio or video link, will be emailed to you prior to the hearing.

MATTERS GOING FORWARD:

1. Debtors UpHealth Holdings, Inc.'s Objection to Proof of Claim No. 9 Filed By Pill Drill, Inc. [\[D.I. 535; Filed 4/25/2024\]](#).

Response Deadline: May 9, 2024 at 4:00 p.m. (ET).

Related Documents:

- A. Exhibit C to Debtor Uphealth Holdings, Inc.s Objection to Proof of Claim No. 9 Filed by PillDrill, Inc. [\[D.I. 536; Filed 4/25/2024\]](#).
- B. Notice of Status Conference on Debtor Uphealth Holdings, Inc.'s Objection to Proof of Claim No. 9 Filed by Pilldrill, Inc. and Pilldrill, Inc.'s Motion for (I) Relief

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: UpHealth Holdings, Inc. (6328); Thrasys, Inc. (7413); Comprehensive Care Alliance LLC (6965); Behavioral Health Services LLC (8110); BHS Pharmacy LLC (2475); Psych Care Consultants LLC (8822); and Reimbursement Solutions LLC (6388). The Debtors' headquarters and the mailing address for the Debtors is 14000 S. Military Trail Suite 202, Delray Beach, FL 33484.

² Copies of all petitions, motions and pleadings identified herein may be obtained through the website of the Debtors' proposed claims agent at <https://omniagentsolutions.com/UpHealth>.

from Stay to Liquidate Claim or, Alternatively, (II) Abstention [[D.I. 651; Filed 5/29/24](#)].

Responses Received:

- A. Opposition to Debtor UpHealth Holdings, Inc.'s Objection to Proof of Claim No. 9 Filed by PillDrill, Inc. [[D.I. 582; Filed 5/9/24](#)].
- B. Declaration of Dhaivat H. Shan in Support of PillDrill, Inc.'s Opposition to Debtor UpHealth Holdings, Inc.'s Objection to Proof of Claim No. 9 Filed by PillDrill, Inc. [[D.I. 583; Filed 5/9/24](#)].
- C. Reply in Further Support of Debtor UpHealth Holdings, Inc.'s Objection to Proof of Claim No. 9 Filed By Pilldrill, Inc. [[D.I. 715; Filed 6/11/24](#)].

Status: This matter is going forward as a status/scheduling conference.

- 2. Motion for (I) Relief from Stay to Liquidate Claim or, Alternatively, (II) Abstention [[D.I. 554; Filed 4/30/2024](#)].

Response Deadline: May 10, 2024 at 4:00 p.m. (ET). Extended for the Debtors to May 21, 2024 at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Dhaivat H. Shah in Support of PillDrill, Inc.'s Motion for (I) Relief from Stay to Liquidate Claim or, Alternatively, (II) Abstention [[D.I. 555; Filed 4/30/24](#)].
- B. Notice of Status Conference on Debtor Uphealth Holdings, Inc.'s Objection to Proof of Claim No. 9 Filed by Pilldrill, Inc. and Pilldrill, Inc.'s Motion for (I) Relief from Stay to Liquidate Claim or, Alternatively, (II) Abstention [[D.I. 651; Filed 5/29/24](#)].

Responses Received:

- A. Opposition to Debtor UpHealth Holdings, Inc.'s Objection to Proof of Claim No. 9 Filed by PillDrill, Inc. [[D.I. 582; Filed 5/9/24](#)].
- B. Declaration of Dhaivat H. Shan in Support of PillDrill, Inc.'s Opposition to Debtor UpHealth Holdings, Inc.'s Objection to Proof of Claim No. 9 Filed by PillDrill, Inc. [[D.I. 583; Filed 5/9/24](#)].
- C. Debtor UpHealth Holdings, Inc.'s Objection to the Motion of PillDrill, Inc. for (I) Relief from the Automatic Stay to Liquidate Claim or, Alternatively, (II) Abstention [[D.I. 629; Filed 5/21/24](#)].

Status: This matter is going forward as a status/scheduling conference.

Dated: June 12, 2024
Wilmington, Delaware

Respectfully submitted,

DLA PIPER LLP (US)

/s/ Stuart M. Brown

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-and-

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